

FORM NO. 64

[See rule 12C]

**Statement of income paid or credited by Venture Capital Company
or Venture Capital Fund to be furnished under section 115U of the Income-tax Act, 1961**

1. Name of the Venture Capital Company/ Venture Capital Fund *
2. Address of the registered office
3. Permanent Account Number
4. Previous year ending
5. Name and address of the Directors of the Venture Capital Company/trustees of the Venture Capital Fund*
6. Date of registration of the Venture Capital Company or Venture Capital Fund with SEBI
 - (i) under the Securities and Exchange Board of India (Venture Capital Funds) Regulations, 1996
 - (ii) under the Securities and Exchange Board of India (Alternate Investment Funds) Regulations, 2012
7. In a case where Venture Capital Company or Venture Capital Fund is registered under SEBI (Alternate Investment Fund) Regulations, 2012,
 - A. Whether the Venture Capital Company or Venture Capital Fund has invested not less than two-third of its investible funds in unlisted equity shares or equity linked instruments of venture capital undertaking Yes/No
 - B. Whether the Venture Capital Company or the Venture Capital Fund has made any investment in any venture capital undertaking in which, -
 - (i) its director or a substantial shareholder (being a beneficial owner of equity shares exceeding ten per cent. of its equity share capital); or
 - (ii) its trustee or settler, as the case may be –

holds, either individually or collectively, equity shares in excess of fifteen per cent. of the paid-up equity share capital of such venture capital undertaking Yes/No
 - C. Whether the shares or units of the Venture Capital Company or the Venture Capital Fund, as the case may be, are listed on any recognised stock exchange at any time during the previous year Yes/No
8. Total income under all heads from the investments in Venture Capital Undertakings (9+11+13+15)
9. Total income from the investments in Venture Capital Undertakings under the head 'Long-term Capital Gains'

10. Proportion of (9 to 8)

11. Total income from the investments in Venture Capital Undertakings under the head 'Short-term Capital Gains'

12. Proportion of (11 to 8)

13. Total dividend income from the investments in Venture Capital Undertakings

14. Proportion of (13 to 8)

15. Other income (such as interest etc.) from the investments in Venture Capital Undertakings

16. Proportion of (15 to 8)

17. Details of persons, referred to in sub-section (1) of section 115U by whom the income is received or in whose name it has been credited, in the following format :—

S. No.	Name(s)	Address(es)	PAN	Total amount paid/ credited	Amount paid/ credited under 'Long Term Capital Gains'	Amount paid/ credited under 'Short Term Capital Gains'	Amount paid/ credited as 'dividend'	Other Income such as interest etc. paid/ credited
					[Column 5 × Sl. No.10]	[Column 5 × Sl. No.12]	[Column 5× Sl. No.14]	[Column 5 × Sl. No.16]
1	2	3	4	5	6	7	8	9

Enclose a copy of the certificate of registration under the Securities and Exchange Board of India Act, 1992.

Enclose a copy of the Venture Capital Fund deed in case of Venture Capital Fund registered under the provisions of the Registration Act, 1908.

Enclose audited accounts including balance sheet, annual report, if any, with certified copies of income and appropriation towards distribution of income or credit of income [including amount deemed to have been credited in accordance with provisions of section 115 U(5)].

I, _____ (Name in full and in block letters)son/daughter/wife of _____ do hereby solemnly declare that to the best of my knowledge and belief what is stated above and in the Annexure(s), including the documents accompanying such Annexure(s), is correct and complete. I further declare that I am furnishing such statement in my capacity as _____ (designation) and that I am competent to furnish this statement and verify it.

Verified today the _____ day of _____.

Place _____ Signature _____

Verification

I/We _____ have examined the books of account and other documents showing the particulars of income earned and the income distributed / credited [including amount deemed to have been credited in accordance with provisions of section 115 U(5)] to the investors by the _____ (name of the Venture Capital Company or the Venture Capital Fund) for the previous year ending _____.

2. I/We declare that the above particulars are true and correct to the best of my/our knowledge and belief.

Place _____ (Signature with name of the Accountant)

Date _____

Notes:

1. "Accountant" means the accountant as defined in the *Explanation* to sub-section (2) of section 288 of the Income-tax Act, 1961.
2. * Strike out whichever is not applicable."